Samena Special Situations Mauritius III

Citco (Mauritius) Limited
4th Floor, Tower A, 1 Exchange Square, Ebene, Mauritius

Dated: 02 September 2024

To,

The Company Secretary
Dynamatic Technologies Limited

JKM Plaza, Dynamatic Aerotropolis 55, KIADB Aerospace Park Devanahalli, Bangalore 562 110, India Email: shivaram.v@dynamatics.net

Tel: +91 80 2839 4933 / 34 / 35

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Reporting under Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI")

Dear Sir,

We wish to make the necessary disclosures as required under the Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI").

Please find below the relevant details in this regard for your ready reference. In this connection, we have also enclosed herewith the necessary disclosure forms.

Name of the acquirer & PAC with the acquirer	Samena Special Situations Mauritius III
Name of the Target Company	Dynamatic Technologies Limited (ISIN: INE221B01012)
Paid Up Equity Capital (No. of Shares)	67,91,443
Total Holdings (No. of Shares)	350,485
Shares purchased	Refer to Annexure 1
% Fluctuation	
Current % Holding	5.16%

In view of the aforesaid, you are requested to take this on records and do the needful. For any further queries in this regard, please contact us on $+203\,404\,2600$

Thanking you,

Truly Yours,

For and on behalf of Samena Special Situations Mauritius III

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Common Seal

Javed Aboobakar

Director

Enclosures:

$\frac{Format\ for\ Disclosures\ under\ Regulation\ 29(1)\ of\ SEBI\ (Substantial\ Acquisition\ of\ Shares\ and\ }{\underline{Takeovers})\ Regulations, 2011}$

Part-A- Details of the Acquisition

Name of the Target Company (TC)		Dynamatic Technologies Limited (INE221B01012)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Samena Special Situations Mauritius III			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BS	SE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Nil	Nil Nil	Nil	
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	350,485	5.16%	5.16%	

	category) acquired			
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e)	Total (a+b+c+/-d)	350,485	5.16%	5.16%
After t	the acquisition, holding of acquirer along with of:			
b) c) d)	Shares carrying voting rights VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+d)	350,485 350,485	5.16%	5.16%
issue	of acquisition (e.g. open market / public issue / rights / preferential allotment / inter-se r/encumbrance, etc.)	Secondary n	narket	
	features of the securities acquired including time till otion, ratio at which it can be converted into equity etc.	Annexure 1	I	
	of acquisition of/ date of receipt of intimation of	,		
allotme other i	ent of shares / VR/ warrants/convertible securities/any instrument that entitles the acquirer to receive shares	67,91,443		
allotme other is in the T Equity	ent of shares / VR/ warrants/convertible securities/any instrument that entitles the acquirer to receive shares	67,91,443 67,91,443		
allotme other is in the T Equity the said	ent of shares / VR/ warrants/convertible securities/any instrument that entitles the acquirer to receive shares FC. share capital / total voting capital of the TC before			

$\frac{Format\ for\ disclosures\ under\ Regulation\ 29(2)\ of\ SEBI\ (Substantial\ Acquisition\ of\ Shares\ and\ }{\underline{Takeovers})\ Regulations, 2011}$

Name of the Target Company (TC)		Dynamatic Technologies Limited (INE221B01012)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group		Samena Special Situations Mauritius III No		
Details	s of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Be	fore the acquisition under consideration, holding of :			
b) c) d)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	Nil	Nil	Nil
	Details of acquisition/sale			
b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	350,485	5.16%	5.16%
	Shares encumbered / invoked/released by the acquirer	350,485	5.16%	5.16%

After the acquisition/sale, holding of			2 <
a) Shares carrying voting rightsb) Shares encumbered with the acquirer	350,485	5.16%	5.16%
 c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 			
e) Total (a+b+c+d)	350,485	5.16%	5.16%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Secondary	/ market	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Annexur	e 1	
Equity share capital / total voting capital of the TC before the said acquisition / sale	67,91,443		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	67,91,443		
Total diluted share/voting capital of the TC after the said acquisition	67,91,443		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Place: Mauritius

Date: 02 September 2024

Samena Special Situations Mauritius III

Citco (Mauritius) Limited
4th Floor, Tower A, 1 Exchange Square, Ebene, Mauritius

Annexure 1

Purchase of Dynamatic Technologies Limited (INE221B1012)

No.	Trade Date	Settlement Date	Qty Buy (#)	
1	29-May-24	30-May-24	10	
2	30-May-24	31-May-24	4,400	
3	31-May-24	3-Jun-24	16,800	
4	5-Jun-24	6-Jun-24	23,200	
5	10-Jun-24	11-Jun-24	4,250	
6	13-Jun-24	14-Jun-24	12,800	
7	24-Jun-24	25-Jun-24	10,175	
8	27-Jun-24	28-Jun-24	22,800	
9	2-Jul-24	3-Jul-24	22,900	
10	8-Jul-24	9-Jul-24	49,700	
11	11-Jul-24	12-Jul-24	66,000	
12	12-Jul-24	13-Jul-24	12,450	
13	18-Jul-24	19-Jul-24	12,500	
14	23-Jul-24	24-Jul-24	12,400	
15	8-Aug-24	9-Aug-24	13,500	
16	13-Aug-24	13-Aug-24	13,100	
17	29-Aug-24	30-Aug-24	53,500	
	350,485			

For and on behalf of Samena Special Situations

Pauritius III

Common Seal

Javed Aboobakar

Director